

# EEBus UC Technical Specification

## Optimization of Self-Consumption During EV Charging

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## 1 Scope of the document

This document describes the Use Case "Optimization of Self-Consumption During EV Charging" (short-name: OSCEV). Chapter 2 specifies the High-Level Use Case. Chapter 3 describes the technical solution for SPINE for this Use Case in detail. Within this document a top-down approach is used to derive the requirements for the technical solution from the High-Level description.

### 1.1 References

#### 1.1.1 EEBUS documents

<b>[UseCaseBaseSpecification]</b>	EEBus_UC_TS_UseCaseBaseSpecification.pdf
<b>[ProtocolSpecification]</b>	EEBus_SPINE_TS_ProtocolSpecification.pdf
<b>[ResourceSpecification]</b>	EEBus_SPINE_TS_ResourceSpecification.pdf
<b>[SHIP]</b>	SHIP_Specification_v1.0.0.pdf

#### 1.1.2 Normative references

<b>[RFC2119]</b>	IETF RFC 2119: 1997, Key words for use in RFCs to indicate requirement levels Please see section 1.3.1 for details.
------------------	--

### 1.2 Terms and definitions

#### Actor

An Actor models a role within a Use Case definition (e.g. an energy manager or an electric vehicle).

#### CEM

Abbreviation for Customer Energy Manager. The CEM is an energy manager located at the home or premises of the user or in a cloud application. The energy manager enables energy-optimized operation of the connected devices by harmonising energy demand and availability.

#### EV

Electric Vehicle

#### EVSE

Electric Vehicle Supply Equipment

#### OSCEV

Optimization of Self-Consumption During EV Charging (short name of this Use Case)

#### Scenario

Part of the Use Case. Splitting a Use Case in Scenarios helps to understand the Use Case more quickly. Some Scenarios are mandatory for a Use Case, whereas others may be recommended or optional.

129 **Specialization**

130 Reusable data collection for a specific functionality.

131 **SPINE**

132 **Smart Premises Interoperable Neutral-message Exchange: Technical Specification of EEBus Initiative**  
133 **e.V.**

134

135 **1.3 Requirements**

136 **1.3.1 Requirements wording**

137 The following keywords are used:

- 138 - SHALL
- 139 - SHALL NOT
- 140 - SHOULD
- 141 - SHOULD NOT
- 142 - MAY

143 Note: They apply only if written in capital letters.

144 For the meaning of the keywords, please refer to [RFC2119].

145

146 **1.3.2 Mapping of High-Level requirements**

147 Within the High-Level Use Case description, the following abbreviation is used:

148 [OSCEV-xyz]

149 e.g.: [OSCEV-007]

150 The abbreviation is used to mark High-Level requirements or rules of this Use Case with a unique  
151 number xyz. Those requirements are referenced throughout the technical solution to show how each  
152 High-Level requirement is realised in the technical part.

153

## 2 High-Level description

### 2.1 Introduction

This Use Case aims to optimize consumption of self-produced energy (e.g. photovoltaic energy production) during the EV (Electric Vehicle) charging process. For those installations, where the customer owns a PV-plant or any other local energy source it could be of interest to charge the EV with locally produced power (domestic current).

For this the CEM (Customer Energy Manager) continuously monitors the self-produced absolute current at according measurement points and immediately submits the available self-produced absolute current to the EV.



Figure 1: High-Level Use Case functionality overview

Note: How the CEM monitors the self-produced current is not in the scope of this Use Case.

### 2.2 Actors

#### 2.2.1 EV

The Actor EV is the electric vehicle that wants to charge with low environmental or monetary costs. Within this Use Case only one CEM SHALL be connected to an EV, while multiple EVs MAY be connected to a CEM.

#### 2.2.2 CEM

The Actor CEM represents the Energy Manager that wants to integrate the EV into the energy management.



## 2.3 Scenarios

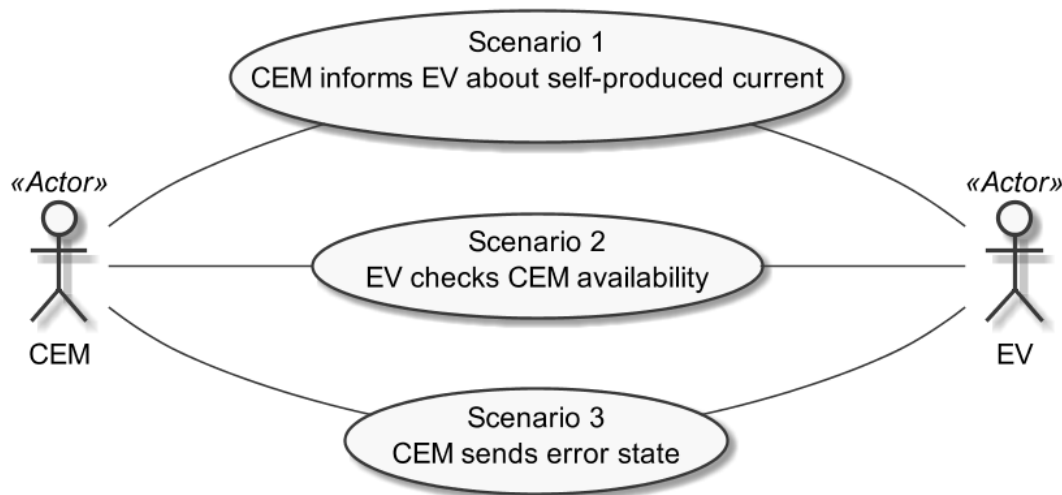


Figure 2: Scenario Overview

Scenario number	Scenario name	EV	CEM
1	CEM informs EV about self-produced current	M	M
2	EV checks CEM availability	M	M
3	CEM sends error state	M	M

Table 1: Scenario implementation requirement for actors

### 2.3.1 Scenario 1 - CEM informs EV about self-produced current

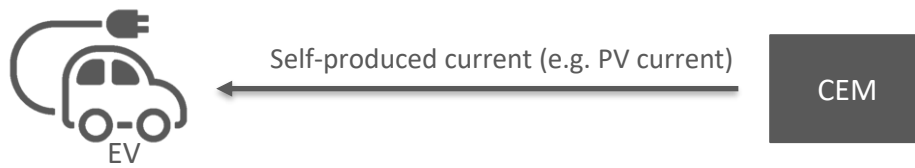
#### 2.3.1.1 Description

The CEM informs the EV about the self-produced current [OSCEV-001]. Before the CEM informs the EV about self-produced current, the CEM needs to know the electrical charging constraints (e.g. minimum and maximum charging current) of the EV for each phase. The electrical charging constraints of the EV can also be limited by the electrical charging constraints of the EVSE where the EV is connected.

If asymmetric charging is supported by the EV the CEM SHOULD inform the EV about the self-produced current of each phase independent from each other if possible [OSCEV-002]. In this case the asymmetric charging allows to charge with a high current on one phase and with low current on another phase, that already has a strong load.

Without asymmetric charging the current for all phases needs to be adjusted to the phase with the lowest current or the CEM provides a consolidated current over all three phases. Providing consolidated current can also be applied for asymmetrical charging, if some phases are saturated. In most remuneration scenarios, where phase specific currents are not evaluated, it can be

198 advantageous for the CEM to provide consolidated current that matches the self-produced power  
 199 and therefore allows an EV to consume all self-produced power.



200

201 *Figure 3: Scenario 1 overview*

202 If PWM communication is used between EV and EVSE, the EVSE decides how to charge the EV.  
 203 Therefore, the EVSE should offer the user the possibility to provide information if and on what  
 204 criteria the EVSE may decide for the EV.

205 The CEM SHOULD deliver new self-produced current values in near real-time to the EV and the EV  
 206 SHOULD react within 3 seconds [OSCEV-004].

207 If the EV has no more flexibility to consume self-produced energy (e.g. the EV has reached the  
 208 maximum energy capacity), the EV SHALL stop to support this scenario [OSCEV-009]. If the scenario is  
 209 supported, the EV SHOULD consume as much self-produced current as possible [OSCEV-010].

210

### 211 **2.3.1.2 Conditions**

#### 212 **Triggering Event:**

213 The CEM SHALL start to inform the EV about the self-produced current directly after the EV was  
 214 connected [OSCEV-003].

#### 215 **Pre-condition:**

216 EV charging cannot react to short term changes in self-produced current.

#### 217 **Post-condition:**

218 EV can adjust charging according to short term changes in self-produced current.

219

### 220 **2.3.2 Scenario 2 - EV checks CEM availability**

#### 221 **2.3.2.1 Description**

222 The EV has to check the availability of the CEM [OSCEV-005] to ensure that changes in self-produced  
 223 current can still be provided.

224

#### 225 **2.3.2.2 Conditions**

##### 226 **Triggering Event:**

227 The Scenario is typically triggered by connecting the EV to the CEM [OSCEV-006].

228 **Pre-condition:**

229 CEM may be absence without knowledge of the EV

230 **Post-condition:**

231 EV has detected that the CEM is absence

232

### 233 **2.3.3 Scenario 3 - CEM sends error state**

#### 234 **2.3.3.1 Description**

235 Beside the CEMs availability the EV additionally checks the error state of the CEM [OSCEV-007]. If the  
236 CEM has an error, the EV should not trust the self-consumption current information provided by the  
237 CEM.

238

#### 239 **2.3.3.2 Conditions**

##### 240 **Triggering Event:**

241 The Scenario is typically triggered by connecting the EV to the CEM [OSCEV-008].

242 **Pre-condition:**

243 CEM may have an error without knowledge of the EV

244 **Post-condition:**

245 EV has detected that the CEM has an error and the EV should no longer rely on the self-consumption  
246 current information provided by the CEM.

247

## 248 **2.4 Dependencies to other Use Cases**

### 249 **2.4.1 "EV Commissioning and Configuration"**

250 The Actor EV of this Use Case acts as Actor EV within the Use Case "EV Commissioning and  
251 Configuration".

252 The Actor CEM of this Use Case acts as Actor CEM within the Use Case "EV Commissioning and  
253 Configuration".

254

#### 255 **2.4.1.1 "Scenario 1 - EV connected"**

256 If this Use Case talks about connecting the EV to the EVSE this Scenario is meant. Therefore, this  
257 Scenario SHALL be supported by the Actors EV and CEM.

258

**2.4.1.2 "Scenario 6 - EV sends charging power limits"**

The Actor CEM can use the Actor EV's charging power limits during calculations for Scenario 1 of this Use Case. Therefore, this Scenario SHOULD be supported by the EV and this Scenario SHALL be supported by the CEM. The charging power limits shall not contradict the constraints given in this Use Case.

**2.4.1.3 "Scenario 8 - EV disconnected"**

If the EV is disconnected the EV will no longer be charged. Then the EV can be removed from the equation of the CEM. Therefore, this Scenario SHALL be supported by the EV and this Scenario SHALL be supported by the CEM.

**2.4.2 "EVSE Commissioning and Configuration"****2.4.2.1 "Scenario 2 - EVSE sends error state"**

Indicate errors of the EVSE to the user. If the EVSE has announced an error, the EV may no longer be able to follow the charging curtailment correctly and updates from the EV may no longer contain valid data.

**2.4.3 "EV Charging Electricity Measurement"**

The Actor EV of this Use Case acts as Actor EV and the Actor CEM acts as Actor CEM within the Use Case "EV Charging Electricity Measurement".

For a functioning energy management leading to full customer satisfaction, the Energy Manager needs to know the phase-specific current values of the EV for phase specific self-consumption optimization. Without knowledge of the exact currents drawn by the EV the Energy Manager needs to estimate the values which might result in suboptimal behaviour for other devices which are also managed by the Energy Manager but have a lower priority such as other EVs or Battery systems. Therefore, in case of phase specific self-consumption optimization Scenario 1 SHOULD be supported or at least Scenario 2 with phase specific measurements, otherwise the measurements SHALL be provided by other means (e.g. a submeter).

If Scenario 2 is used, a CEM has to know the voltage to calculate the current. As the voltage may vary, the CEM has to calculate with a certain tolerance.

If phase specific curtailment is not supported also Scenario 3 MAY be used, otherwise the measurements SHALL be provided by other means (e.g. a submeter).

All measurement values SHOULD be sampled at least each second, as increased time resolution also increases the quality of the self-consumption optimization.

In the case that an EV is not able in general or temporarily to support the High-Level Use Case "EV Charging Electricity Measurement" the CEM SHALL still provide self-consumption optimization recommendations for the EV.

297 **2.5 Assumptions and Prerequisites**

298 None.

299

### 3 Technical SPINE solution

#### 3.1 General rules and information

##### 3.1.1 Underlying technology documents

This technical solution relies on the SPINE Resources Specification version 1.1.1 [ResourceSpecification].

For interoperable connectivity this technical solution relies on:

- SPINE Protocol Specification version 1.1.1 [ProtocolSpecification] as application protocol.
- SHIP Specification version 1.0 [SHIP] as transport protocol.

Further applicable documents:

- EEBUS Use Case Base Specification version 1.0.0 [UseCaseBaseSpecification].

##### 3.1.2 Use Case Discovery rules

The Use Case Discovery SHALL be supported by each Actor and the following rules SHALL apply:

- The string content for the Element "nodeManagementUseCaseData. useCaseInformation. useCaseSupport. useCaseName" within the Use Case Discovery (please refer to [ProtocolSpecification]) SHALL be "optimizationOfSelfConsumptionDuringEvCharging". The string content SHALL only be defined by this Use Case (regardless of the Use Case version).
- The string content of the Element "nodeManagementUseCaseData. useCaseInformation. actor" within the Use Case Discovery (please refer to [ProtocolSpecification]) SHALL be set to the according value stated within the corresponding Actor's section.
- An Actor A that is implemented to support this Use Case specification SHALL set the Element "nodeManagementUseCaseData. useCaseInformation. useCaseSupport. useCaseVersion" within the Use Case discovery (please refer to [ProtocolSpecification]) to "1.0.1" (for details on the structure of the Use Case version number please refer to [UseCaseBaseSpecification]).
- If an Actor A supports multiple versions of this Use Case with the same major version number, only the highest one SHOULD be set within the Use Case discovery.
- If an Actor A finds a proper counterpart Actor B for this Use Case that supports multiple versions of this Use Case with the same major version number as supported by Actor A, the Actor A SHOULD evaluate from these versions of Actor B only the highest version number.
- If an Actor A supports multiple versions of this Use Case with different major version numbers, for each major version number only the highest version number SHOULD be set within the Use Case discovery.
- If an Actor A finds a proper counterpart Actor B for this Use Case that supports only versions with a major version number not implemented by Actor A, it still might be possible to run the Use Case or parts of the Use Case. Therefore, the Actor A should try to evaluate the Actor B as a valid partner for this Use Case.

### 3.1.3 Rules for "Content of Specialization..." tables and "Content of Function..." tables

#### 3.1.3.1 General presence indication definitions

Abbreviations for the presence indication of Elements listed in the tables are defined as follows:

Abbreviation	Meaning	Link to requirement keywords
M	Mandatory	SHALL
R	Recommended	SHOULD
O	Optional	MAY

Table 2: Presence indication description

An Actor MAY support Elements that are not listed in the tables. However, another Actor MAY ignore these Elements.

The presence indications "M", "R" and "O" are always meant relative to the respective parent Element. I.e. if a parent Element is optional ("O") and a child is mandatory ("M") the child Element can only be present if the parent Element is present as well.

Note: The indications and the aforementioned rules apply for "complete messages" (so-called "full function exchange", please refer to [ProtocolSpecification]). In contrast, the so-called "restricted function exchange" is designed to permit exchange of specific excerpts of data, i.e. fewer Elements than potentially available from the data owner (partially even not all "mandatory" Elements).

#### 3.1.3.2 Presence indications for "Content of Specialization..." tables

This section only defines rules for the client side.

Elements that are marked with "M" SHALL be supported by the client in case of readable as well as writeable data. This Element may be optional on the server side.

The following applies for readable data that is exchanged in a "read/reply" or "notify" operation:

- "R" means that the data SHOULD be supported by the client. In other words: If the server responds with the according Element, the client SHOULD be able to interpret the according Elements.
- "O" means that the data MAY be supported by the client. In other words: If the server responds with the according Element, the client MAY be able to interpret the according Elements.

The following applies for writeable data that is exchanged in a "write" operation:

- "R" means that the data SHOULD be written by the client.
- "O" means that the data MAY be written by the client.
- "F" means that the data SHALL NOT be written by the client.

The following applies for Elements that are not listed in the Actor section:

- In case of a received "reply" message: The client MAY ignore the Element.
- In case of a "write" operation to be created: The client MAY set the Element but SHALL consider that the server may ignore the Element.

- In case of a received "notify" message: The client MAY ignore the Element.

M, R or O may be combined with the suffix "(event)" to express that a supported Element or value only has to be supported during a certain event and hence does not need to be present at all times. If the event is not active the Element may be omitted or another value may be set. In most cases a High-Level requirement reference for the event is given in the rules column.

### **3.1.3.3 Presence indications for "Content of Function..." tables**

This section only defines rules for the server side.

Elements that are marked with "M" SHALL be supported by the server in case of readable as well as writeable data. In case of writeable data (marked with "M \W") the server does not need to set the Element, because the Element is set only by the client.

The following applies for readable data that is exchanged in a "read/reply" or "notify" operation:

- "R" means that the data SHOULD be provided by the server.
- "O" means that the data MAY be provided by the server.
- "F" means that the data SHALL NOT be provided by the server.

The following applies for writeable data that is exchanged in a "write" operation:

- "R" means that the data SHOULD be supported. In other words: If the client writes the Element, the server SHOULD accept those messages and the contained Elements.
- "O" means that the data MAY be supported. In other words: If the client writes the Element, the server MAY accept those messages and the contained Elements.

The following applies for Elements that are not listed in the Actor section:

- In case of a received "read" request: The according Element MAY be set in the reply.
- In case of a received "write" operation: The server MAY ignore the Element.
- In case of a "notify" operation to be created: The server MAY set the Element.

Note: The server will only accept write operations if the result fulfils the server Function requirements (permitted values, e.g.). Write operations on Elements that are not writeable MAY result in an error message.

M, R or O may be combined with the suffix "(event)" to express that a supported Element or value only has to be supported during a certain event and hence does not need to be present at all times. If the event is not active the Element may be omitted or another value may be set. In most cases a High-Level requirement reference for the event is given in the rules column.

### **3.1.3.4 Cardinality indications - Permitted number of occurrences**

A cardinality indication expresses constraints on the number of occurrences of a given Element or data set. In this section we use "X" as representation for such an Element or data set. Furthermore, "a" and "b" represent constraints. The following rules apply for the occurrence of "X" and its content related to a specific Scenario (see note underneath the list):



1. X  
No cardinality indication.
2. X (a..b)  
This means "X" SHALL occur at least "a" times and at maximum "b" times.
3. X (a..)  
This means "X" SHALL occur at least "a" times and MAY occur more than "a" times.
4. X (..b)  
This means "X" SHALL occur at maximum "b" times and MAY occur less than "b" times (even zero occurrences are permissive).

Note: These rules apply only under consideration of presence indications and with regards to the given Scenario or Function definition for this Use Case.

The following table is an example to explain this for two different placements.

Scenario [{...}]: M/R/O [W][C]	Element	Value	[High Level Mapping] Element and value rules
1: O	...		...
2: M \W	xFeatureType. xListData. xData. [UC-002] (1..3)		
2: M \W	xId	<g7> [<g8>] [<g9>]	PRIMARY IDENTIFIER of x
2: M \W	timePeriod		...
2: M \W	timePeriod. startTime	<xs:duration>	
2: M \W	xSlot. (1..)		
2: M \W	xSlot. xSlotId		...
2: M \W	xSlot. duration	<xs:duration>	...
2: M \W	qId	<h3>(-><g7>) [<h4>(-><g8>)] [<h5>(-><g9>)]	FOREIGN IDENTIFIER.
...	...	...	...

Table 3: Example table for cardinality indications

The field

xFeatureType. xListData. xData. [UC-002] (1..3)

introduces a data pattern (required Elements and values) for "xData" instances used for Scenario 2. The field itself specifies that such an "xData" instance SHALL occur at least 1 time and at maximum 3 times within "xListData" of Feature Type "xFeatureType". However, this holds only for Scenario 2 and only if such "xData" are required. In this case, they are required, as the left field

2: M \W

denotes that this data set is mandatory for Scenario 2. The "Value" definition

<g7> [<g8>] [<g9>]

of the Element "xId" specifies that this is the reason for the cardinality: There must be at least one "xData" instance and the corresponding "Value" placeholder is "<g7>" (see section 3.1.3.6 for the definition of "Value" placeholders). The second and third instance of "xData" are optional, as the corresponding placeholders "<g8>" and "<g9>" are put in brackets. Of course, the placeholders SHALL then have distinct values.

The "Value" definition of the Element "qId" contains the expression

```
<h3>(-><g7>) [<h4>(-><g8>)] [<h5>(-><g9>)]
```

This means that the placeholder "<h3>" is to be used with "<g7>". Likewise, "<h4>" is associated with "<g8>" and "<h5>" is associated with "<g9>".

Some Scenarios may require the association to two or more placeholders. As an example, we consider an expression

```
<t2>(-><v1>,<k3>)
```

In this case the placeholder "<t2>" is to be used with the pair of "<v1>" and "<k3>".

The field

```
xSlot. (1..)
```

expresses that the Element "xSlot" SHALL occur at least one time within its "xData", but MAY occur more than one time.

The remaining fields do not have an explicit cardinality indication.

### 3.1.3.5 Writability and changeability indication

In the same column where the presence indications are denoted, a mark is used to distinguish between writeable, changeable or readable Elements:

- Elements that are marked with "\W" are written by a client and SHALL be writeable at the server according to their presence indications. The client is not obliged to read the according data. Received notifications do not need to be evaluated.
- Elements that are marked with "\C" are changed by a client and SHALL be changeable at the server according to their presence indications. The client is not obliged to read the according data. Received notifications do not need to be evaluated.
- Elements that are marked with "\RW" are read and written by a client and SHALL be writeable and provided by the server according to their presence indications. Received notifications SHALL be evaluated according to their presence indications.
- Elements that are marked with "\RC" are read and changed by a client and SHALL be changeable and provided by the server according to their presence indications. Received notifications SHALL be evaluated according to their presence indications.
- Elements that are not marked are only read by a client and SHALL be provided by the server according to their presence indications. Received notifications SHALL be evaluated according to their presence indications.

"Writeable" means that the Element and its value may be written by a client. This includes the possibility to modify (if the Element is already present), create (if the Element is not present yet), and delete the Element. The server SHALL adjust its Function according to the received "write" operation (unless the server cannot accept the "write" operation according to section 3.1.3.3).

"Changeable" means that the Element's value may be changed by a client. If the Element is not present at the resource before, it probably **cannot** be created by the client via the "write" operation. In this case the server MAY decline such a message.

Note: "\W" includes "\C" already.

Note: Depending on the resource a client might need to request a proper binding before the server accepts a "write" operation.

### **3.1.3.6 Rules for "Value" placeholders**

If the "Value" column contains values for identifiers they are always written as placeholder variable (i.e. placeholder for the real value of the Element) in angle brackets, e.g. <x1>. This means all Elements used within a Scenario that have <x1> (e.g.) in the "Value" column SHALL have set the same content of the Element.

A placeholder variable <xY> (e.g. <x1>) for Scenario A is, in general, independent from a placeholder variable <xY> for Scenario B. However, the server SHOULD combine datasets if possible. If there is the requirement that the same value SHALL be used for different stated Scenarios, the according Scenario numbers in column "Scenario" are put in curly brackets (" {... }") for the Element containing the variable. Several curly bracket groups may exist.

Example: An Element with variable <x1> contains in the column "Scenario" the following expression:  
{2, 3}, {4, 5}

This means that Scenario 2 and 3 SHALL use the same value for the variable (e.g. 5) as well as Scenario 4 and 5 SHALL use the same value for the variable (e.g. 12). The variable values MAY differ between the two groups ({2, 3} and {4, 5}).

### **3.1.3.7 Rules for content of "Value" column**

For a given Scenario the "Value" column may restrict the permitted content of a Function's Element to one or more particular values. This means that Elements with values deviating from the restriction (i.e. from the permitted values) do not belong to the respective Scenario and need to be considered as if the Element is not set. If more than one particular value is permitted for an Element the values are in a single line each.

If a presence indication is set for the value (in an additional column before the value) the following rules SHALL be applied:

- "M" means that the value SHALL be supported. This means the value needs to be set at a certain point in time (depending on the value rules) or for a certain Element within a list entry.
- "R" means that the value SHOULD be supported.

- "O" means that the value MAY be supported.

If all possible values of a given mandatory Element are optional or recommended and this Element is used for the purpose of the respective Scenario, one of the values SHALL be set. If all possible values of a given optional or recommended Element are optional or recommended, this Element MAY contain also other values, but then this Element SHALL NOT be considered as part of the respective Scenario.

M, R or O may be combined with the suffix "(event)" to express that a supported value only has to be supported during a certain event and hence does not need to be present at all times. If the event is not active another value may be set. In most cases a High-Level requirement reference for the event is given in the rules column.

If no presence indication is set for the value, the following rules SHALL be applied:

- In case of Elements where the server may set or change an Element on its own (see section 3.1.3.5):
  - within the tables in the "Server data - Resources" sections:
    - the server SHALL support at least one of the listed values.
  - within the tables in the "Client data - Specializations" sections:
    - the client SHALL support all listed values.
- In case of Elements that are writable or changeable (see section 3.1.3.5):
  - within the tables in the "Server data - Resources" sections:
    - the server SHALL support all listed values.
  - within the tables in the "Client data - Specializations" sections:
    - the client SHALL support at least one of the listed values.

Depending on the Element, different values may be used during runtime. If this is the case, those rules are described within the value rules.

If a value is placed in parenthesis, the corresponding value is a recommendation. The actual value MAY deviate from this, e.g. "(1024)".

### **3.1.3.8 General information on how to interpret the "Content of Function..." and "Content of Specialization..." tables**

Within the "Client data - Specializations" sections each Specialization is described in an own sub-section with the name "Specialization "<name of the Specialization>" (e.g. "Specialization "Measurement\_GridFeedInEnergy"). It contains only one table that includes all Elements needed for this Specialization. The different Functions are mentioned in a continuous row, highlighted with grey background colour. This row contains the following parts:

<Feature Type>. <Function>.[ <list entry instance name>.]

The <list entry instance name> is only included if the <Function> is a list-based Function. An example could be:

DeviceConfiguration. deviceConfigurationKeyValueDescriptionListData.  
deviceConfigurationKeyValueDescriptionData.

In the following rows, only the names of the Elements are stated, without the prefix described above.

Within the "Server data - Resources" sections each Feature Type is described in an own sub-section with the name "Feature Type "<name of the Feature Type>" (e.g. "Feature Type "Measurement"). It contains sub-sections for each Function named "Function "<name of the Function>" (e.g. "Function "measurementListData"). These sections contain one table with all Elements needed for this resource. The list entries are mentioned in a continuous row, highlighted with grey background colour. This row contains the following parts:

<Feature Type>. <Function>.[ <list entry instance name>.]

The <list entry instance name> is only included if the <Function> is a list-based Function. An example could be:

Measurement. measurementDescriptionListData. measurementDescriptionData.

In the following rows, only the names of the Elements are stated, without the prefix described above.

For both kinds of tables, the following applies:

- Parent Elements are marked with a dot at the end of the name:  
     <parent Element>.  
     E.g.:  
     value.
- If there are sub-Elements, they are described in own rows with the name of the parent Element as prefix, separated by a dot and a blank space:  
     <parent Element>. <sub-Element>  
     E.g.:  
     value. number

### 3.1.4 Rules for "Feature Types and Functions..." tables

#### 3.1.4.1 Presence indications for "Feature Types and Functions..." tables

The following presence indications are used:

Abbreviation	Meaning	Link to requirement keywords
M	Mandatory	SHALL
R	Recommended	SHOULD
O	Optional	MAY

Table 4: Presence indication of Feature Types and Functions support

If at least one Function of a Feature has the presence indication "M", it is mandatory to support the Feature.

**576 3.1.4.2 Rules for "Possible operations" column**

577 Within the "Feature Types and Functions..." tables the column "Possible operations" state whether  
578 the Function is read- or writeable (as defined in the detailed discovery mechanism, see  
579 [ProtocolSpecification]).

580 If the "partial" concept (also called "restricted function exchange") SHALL be supported, the  
581 following notation is used (separated for read and write access):

582 read (M). partial (M)

583 write (M). partial (M)

584 If the "partial" concept SHOULD be supported, the following notation is used:

585 read (M). partial (R)

586 write (M). partial (R)

587 If the "partial" concept MAY be supported, the following notation is used:

588 read (M). partial (O)

589 write (M). partial (O)

590 The server can decide whether a notification is submitted complete or partial (as described in  
591 [ProtocolSpecification]) if not defined differently within this Use Case Specification.

592

**593 3.1.5 "Actor ... overview" diagram rules**

594 Within the "Actor [...] overview" diagrams in the "Actors" sub-sections the complete functionality of  
595 this Use Case is provided, including optional Scenarios. Which Scenarios are optional can be found in  
596 Table 1. The Actor MAY have more functionality implemented than needed for this Use Case.

597 For the following Actor overview example, a brief description of the graphical symbols will be  
598 described.

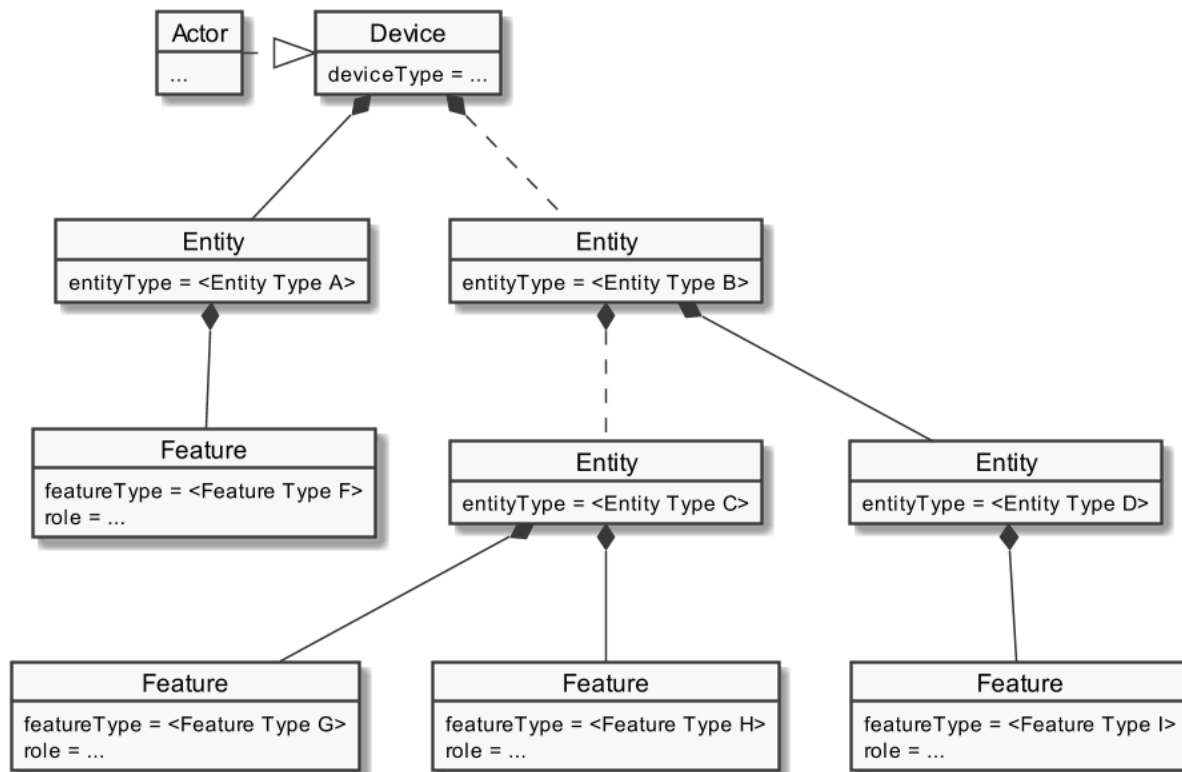


Figure 4: Actor overview example

The solid lines in the figure represent an immediate parent-childhood relation: The Entity with "<Entity Type A>" is a direct child of "Device". The Entity with "<Entity Type D>" is a direct child of the Entity with "<Entity Type B>". All Features are immediate child of the respective Entity.

The dashed lines in the figure express that there MAY be additional Entities between the shown Entities: A vendor's implementation MAY have one or more Entities between "Device" and the Entity with "<Entity Type B>". Likewise, a vendor's implementation MAY have one or more Entities between the Entity with "<Entity Type B>" and the Entity with "<Entity Type D>".

### 3.1.6 Specializations

Within the "Actors" sub-sections Specializations are referenced. A Specialization describes a dataset necessary to fulfil the specific requirements of a High-Level Use Case and its Scenarios. Often data from multiple different Features and Functions are needed to fulfil the requirements. Therefore, a Specialization defines a dataset that may encompass multiple related Functions from one or more different Features.

As different Use Cases sometimes share similar requirements, Specializations are also important from a re-usability perspective. This approach is used to improve consistency across Use Cases and avoid multiple variances of basically the same dataset. This is especially important in the case when an implementation supports multiple Use Cases. E.g. if a power measurement is necessary in two different Use Cases, both Use Cases could define slightly different datasets. In this case the server as well as the client functionality would have to implement both variances if both Use Cases are supported. This means, depending on the number of Use Cases, two or more datasets need to be

generated, transmitted and stored instead of one. Therefore, already existing Specializations specified within [UseCaseBaseSpecification] are used in this Use Case to avoid such problems.

If a Feature server can provide the data of a Specialization, the data does not necessarily always need to be available at the Feature server. There might be situations where the user deactivates a Use Case. There may also be other reasons why Use Case data cannot be provided currently. Therefore, a client always needs to be subscribed (as described in section 3.3.4) on the corresponding dataset to stay updated.

The SPINE resource description given in the "SPINE resources of the Actor" sections are derived from the Specializations given in the Actor's overview diagram. Please refer to [UseCaseBaseSpecification] for a detailed description of all Specializations.

### **3.1.7 Order of messages within the sequence diagrams**

There are several sequence diagrams in this document describing message flows. The order of the messages SHOULD be kept by the communications partners, but there might be cases where a different order makes sense. The communications partners SHALL be able to handle the Scenario functionalities even if the messages are transmitted in a different order by the other Actor(s). The sequence diagrams can be seen as examples.

### **3.1.8 Further information and rules**

None.

## **3.2 Actors**

### **3.2.1 EV**

#### **3.2.1.1 Resource hierarchy**

Within the Use Case discovery this Actor SHALL be denoted as "EV" in the Element "nodeManagementUseCaseData. useCaseInformation. actor".

The following diagram provides an overview of the Actor "EV" resource hierarchy.



650



652 The ""Actor ... overview" diagram rules" section describes how to interpret the diagram above. See  
653 the "Specializations" section for more information regarding the Specializations given in the diagram  
654 above.

658 The Use Case specific data follows behind the entityType "EV" which is a sub-Entity of the "EVSE"  
659 Entity. The Specializations represent the Scenario specific data that has to be supported for each  
660 Scenario and are realized with the according featureTypes.

If a Specialization is connected to a Feature with the role "server", the Actor has the server role for this data. This means the Actor must provide the corresponding data set of the Specialization on its Features. Further details are described in the sub-section "Server data - Resources".

### 3.2.1.2 Server data - Resources

#### 3.2.1.2.1 Overview

Behind the entityType "EV" the Actor EV SHALL offer the Feature Types and Functions given in the table below.

Feature Type	Scenario: M/R/O	Function	Possible operations
LoadControl	1: M	loadControlLimitDescriptionListData	read (M). partial (R)
	1: M	loadControlLimitListData	read (M). partial (R) write (M). partial (M)
ElectricalConnection	1: M	electricalConnectionParameterDescriptionListData	read (M). partial (R)
	1: M	electricalConnectionPermittedValueSetListData	read (M). partial (R)

Table 5: Feature Types and Functions used within this Use Case by the Actor EV

For each of these Feature Types the following rule applies: There SHALL be at maximum one Feature with the Feature Type in the Entity.

Note: As a consequence of the previous rule, an implementation may need to have Feature data from different Scenarios/Specializations or even Use Cases in a given Feature.

The Scenario number shows in which Scenarios the EV acts as server and which Feature Types and Functions are relevant in each Scenario.

A detailed definition of the Elements and values that shall be supported in each Function is given in the following sub-sections.

Note: If in the table above "partial" read is not mentioned or is only optional, it still might be mandatory to support partial notifications. The details of "partial" support are described within the Scenario sections.

Note: The presence indications stated above are meant relative to the ones of the according Scenario stated in Table 1. I.e. if a Scenario is optional ("O") and a Feature Type is mandatory ("M") the Feature Type must only be supported if the Scenario is supported, too.

Note: Further Features MAY be implemented on the same Entities, as well as further Functions MAY be implemented in the used Entities.

## 3.2.1.2.2 Feature Type "LoadControl"

## 3.2.1.2.2.1 Function "loadControlLimitDescriptionListData"

Scenario [{...}]: M/R/O [\W][\C]	Element	Value	[High Level Mapping] Element and value rules
1: M	LoadControl. loadControlLimitDescriptionListData. loadControlLimitDescriptionData.		
1: M	limitId	<x1> [<x2>] [<x3>]	SHALL be used as the primary identifier.
1: M	limitType	"maxValueLimit"	
1: M	limitCategory	"recommendation"	
1: M	measurementId	<z1>(-><x1>) [<z2>](-><x2>) [<z3>](-><x3>)	SHALL be set as FOREIGN IDENTIFIER, if a measurand or other feature is linked with the measurementId.
1: M	unit	"A"	
1: M	scopeType	"selfConsumption"	

Table 6: Content of Function "loadControlLimitDescriptionListData" at Actor EV

## 3.2.1.2.2.2 Function "loadControlLimitListData"

Scenario [{...}]: M/R/O [\W][\C]	Element	Value	[High Level Mapping] Element and value rules
1: M	LoadControl. loadControlLimitListData. loadControlLimitData.		
1: M	limitId	<x1> [<x2>] [<x3>]	SHALL be used as the primary identifier.
1: R	isLimitChangeable	true	If set to "false", the timePeriod, value and isLimitActive element SHALL NOT be writeable by a client. If omitted or set to "true", the timePeriod, value and isLimitActive element SHALL be writeable by a client.
1: M \W	isLimitActive		If set to "false", the limit and its timePeriod and value element SHALL be ignored. If set to "true" or omitted, the timePeriod and value element SHALL be applied, at least if timePeriod or value are set.
1: M \W	value		[OSCEV-001] If <i>isLimitActive</i> is set to "true", the <i>value</i> SHALL be set.

			Otherwise the element MAY be omitted. If <i>isLimitActive</i> is set to "false", but <i>value</i> is set, the content of <i>value</i> SHALL be ignored.  The sub-elements "number" and "scale" represent a value according to the following formula: $\text{number} * 10^{\text{scale}}$
1: M \W	value. number		SHALL be used.
1: M \W	value. scale		MAY be used. If absent, a default value of "0" applies.

Table 7: Content of Function "loadControlLimitListData" at Actor EV

## 3.2.1.2.3 Feature Type "ElectricalConnection"

## 3.2.1.2.3.1 Function "electricalConnectionParameterDescriptionListData"

Scenario [...]: M/R/O [\W][\C]	Element	Value	[High Level Mapping] Element and value rules
1: M	ElectricalConnection. electricalConnectionParameterDescriptionListData. electricalConnectionParameterDescriptionData.		
1: M	electricalConnectionId	<j1>	SHALL be set as PRIMARY IDENTIFIER.
1: M	parameterId	<i1> [<i2>] [<i3>]	SHALL be set as SUB IDENTIFIER.
1: M	measurementId	<z1>(-><j1>,<i1>) [<z2>(-><j1>,<i2>)] [<z3>(-><j1>,<i3>)]	SHALL be set as FOREIGN IDENTIFIER. If set, the related electrical connection data SHALL be linked to a measurand or data of another Feature that uses the same measurementId.
1: M	acMeasuredPhases	"a"	[OSCEV-002]
		"b"	[OSCEV-002]
		"c"	[OSCEV-002]

Table 8: Content of Function "electricalConnectionParameterDescriptionListData" at Actor EV

## 3.2.1.2.3.2 Function "electricalConnectionPermittedValueSetListData"

Scenario [{...}]: M/R/O [\W][\C]	Element	Value	[High Level Mapping] Element and value rules
1: M	ElectricalConnection. electricalConnectionPermittedValueSetListData. electricalConnectionPermittedValueSetData.		
1: M	electricalConnectionId	<j1>	SHALL be set as PRIMARY IDENTIFIER.
1: M	parameterId	<i1> [<i2>] [<i3>]	SHALL be set as SUB IDENTIFIER.
1: M	permittedValueSet		At least one set of permitted values SHALL be stated.
1: O	permittedValueSet. value		The sub-elements "number" and "scale" represent a value according to the following formula: $\text{number} * 10^{\text{scale}}$
1: M	permittedValueSet. value. number		SHALL be used.
1: O	permittedValueSet. value. scale		MAY be used. If absent, a default value of "0" applies.
1: O	permittedValueSet. range		
1: M	permittedValueSet. range. min		The sub-elements "number" and "scale" represent a value according to the following formula: $\text{number} * 10^{\text{scale}}$
1: M	permittedValueSet. range. min. number		SHALL be used.
1: O	permittedValueSet. range. min. scale		MAY be used. If absent, a default value of "0" applies.
1: M	permittedValueSet. range. max		The sub-elements "number" and "scale" represent a value according to the following formula: $\text{number} * 10^{\text{scale}}$
1: M	permittedValueSet. range. max. number		SHALL be used.
1: O	permittedValueSet. range. max. scale		MAY be used. If absent, a default value of "0" applies.

Table 9: Content of Function "electricalConnectionPermittedValueSetListData" at Actor EV

### 3.2.1.3 Client data - Specializations

#### 3.2.1.3.1 Topic "Heartbeat"

##### 3.2.1.3.1.1 Specialization "Heartbeat\_Timeout4Seconds"

Scenario {...}: M/R/O [W][C]	Element	Value	[High Level Mapping] Element and value rules
2: M	DeviceDiagnosis. deviceDiagnosisHeartbeatData.		
2: M	timestamp		SHALL be set to the time of creation.
2: M	heartbeatCounter		The value of the heartbeatCounter element SHALL be increased after every <i>heartbeatTimeout</i> (NOT with every sending of this function). The <i>deviceDiagnosisHeartbeatData</i> function can not only be sent initially by the device itself, but can be requested by another device, too. In this case, the element <i>heartbeatCounter</i> SHALL NOT be incremented and the <i>heartbeatTimeout</i> has (as always) its fixed value (i.e. not the remaining time to the next (automatic) notification by the device).
2: M	heartbeatTimeout	≤4s	[OSCEV-005] deviceDiagnosisHeartbeatData SHALL be sent at least each heartbeatTimeout period.

Table 10: Content of Specialization "Heartbeat\_Timeout4Seconds" at Actor EV

#### 3.2.1.3.2 Topic "DeviceDiagnosis"

##### 3.2.1.3.2.1 Specialization "DeviceDiagnosis\_FailureState"

Scenario {...}: M/R/O [W][C]	Element	Value	[High Level Mapping] Element and value rules
2: M	DeviceDiagnosis. deviceDiagnosisStateData.		
2: M	operatingState	"normalOperation"	
		"failure"	[OSCEV-007]
2: O	lastErrorCode		The string-length SHOULD NOT be longer than 128 characters. If it is longer, the sender SHALL consider the possibility that

			the receiver will shorten the string to 128 characters. Even if the device's "operationState" has a value of <i>normalOperation</i> again, the error code SHOULD remain in the Element lastErrorCode.
--	--	--	--

Table 11: Content of Specialization "DeviceDiagnosis\_FailureState" at Actor EV

### 3.2.2 CEM

#### 3.2.2.1 Resource hierarchy

Within the Use Case discovery this Actor SHALL be denoted as "CEM" in the Element "nodeManagementUseCaseData. useCaseInformation. actor".

The following diagram provides an overview of the Actor "CEM" resource hierarchy.

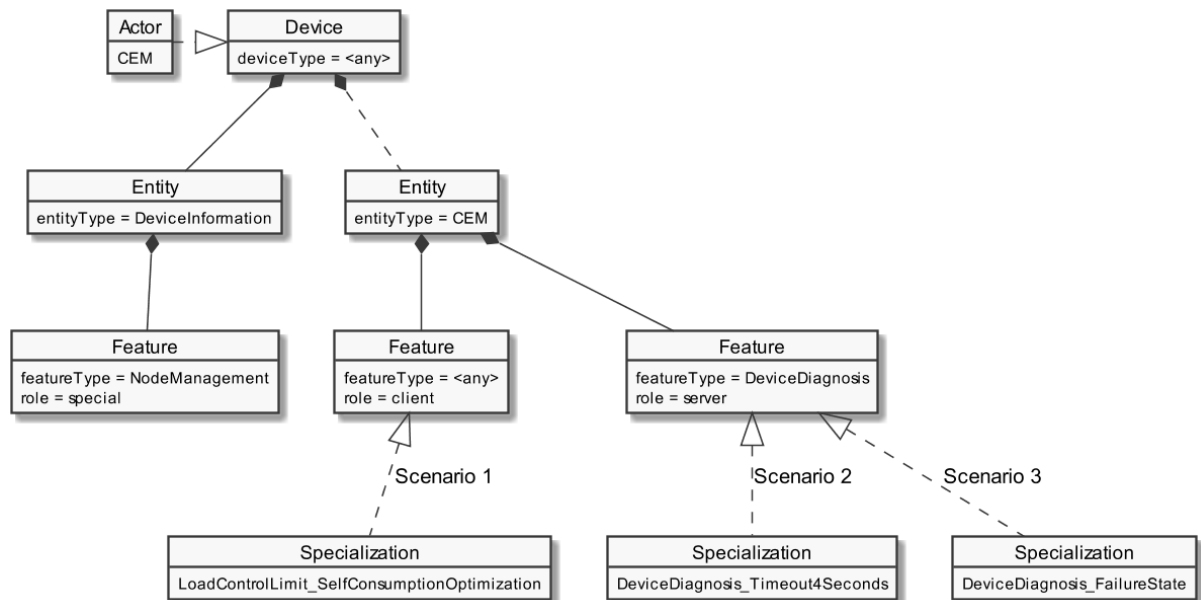


Figure 6: Actor "CEM" overview

The "Actor ... overview" diagram rules" section describes how to interpret the diagram above. See the "Specializations" section for more information regarding the Specializations given in the diagram above.

Note: The entityType "DeviceInformation" with the featureType "NodeManagement" is required by the SPINE protocol and therefore SHALL be supported. Both types are added in the figure for completeness but are not directly linked to the Use Case.

The Use Case specific data follows behind the entityType "CEM". The Specializations represent the Scenario specific data that has to be supported for each Scenario. and are realized with the according featureTypes.

If a Specialization is connected to a Feature with the role "client", the Actor has a client role for this data. This means the Actor accesses the data set described by the Specialization at a corresponding server Feature. Further details are described in the sub-section "Client data - Specializations".

If a Specialization is connected to a Feature with the role "server", the Actor has the server role for this data. This means the Actor must provide the corresponding data set of the Specialization on its Features. Further details are described in the sub-section "Server data - Resources".

### 3.2.2.2 Server data - Resources

#### 3.2.2.2.1 Overview

Behind the entityType "CEM" the Actor CEM SHALL offer the Feature Types and Functions given in the table below.

Feature Type	Scenario: M/R/O	Function	Possible operations
DeviceDiagnosis	2: M	deviceDiagnosisHeartbeatData	read (M)
	3: M	deviceDiagnosisStateData	read (M)

Table 12: Feature Types and Functions used within this Use Case by the Actor CEM

For each of these Feature Types the following rule applies: There SHALL be at maximum one Feature with the Feature Type in the Entity.

Note: As a consequence of the previous rule, an implementation may need to have Feature data from different Scenarios/Specializations or even Use Cases in a given Feature.

The Scenario number shows in which Scenarios the CEM acts as server and which Feature Types and Functions are relevant in each Scenario.

A detailed definition of the Elements and values that shall be supported in each Function is given in the following sub-sections.

Note: If in the table above "partial" read is not mentioned or is only optional, it still might be mandatory to support partial notifications. The details of "partial" support are described within the Scenario sections.

Note: The presence indications stated above are meant relative to the ones of the according Scenario stated in Table 1. I.e. if a Scenario is optional ("O") and a Feature Type is mandatory ("M") the Feature Type must only be supported if the Scenario is supported, too.

Note: Further Features MAY be implemented on the same Entities, as well as further Functions MAY be implemented in the used Entities.



## 3.2.2.2.2 Feature Type "DeviceDiagnosis"

## 3.2.2.2.2.1 Function "deviceDiagnosisHeartbeatData"

Scenario [{...}]: M/R/O [\W][\C]	Element	Value	[High Level Mapping] Element and value rules
2: M	DeviceDiagnosis. deviceDiagnosisHeartbeatData.		
2: M	timestamp		SHALL be set to the time of creation.
2: M	heartbeatCounter		The value of the heartbeatCounter element SHALL be increased after every <i>heartbeatTimeout</i> (NOT with every sending of this function). The <i>deviceDiagnosisHeartbeatData</i> function can not only be sent initially by the device itself, but can be requested by another device, too. In this case, the element <i>heartbeatCounter</i> SHALL NOT be incremented and the heartbeatTimeout has (as always) its fixed value (i.e. not the remaining time to the next (automatic) notification by the device).
2: M	heartbeatTimeout	≤4s	[OSCEV-005] deviceDiagnosisHeartbeatData SHALL be sent at least each heartbeatTimeout period.

Table 13: Content of Function "deviceDiagnosisHeartbeatData" at Actor CEM

## 3.2.2.2.2.2 Function "deviceDiagnosisStateData"

Scenario [{...}]: M/R/O [\W][\C]	Element	Value	[High Level Mapping] Element and value rules
3: M	DeviceDiagnosis. deviceDiagnosisStateData.		
3: M	operatingState	"normalOperation"	
		"failure"	[OSCEV-007]
3: O	lastErrorCode		The string-length SHOULD NOT be longer than 128 characters. If it is longer, the sender SHALL consider the possibility that the receiver will shorten the string to 128 characters. Even if the device's "operatingState" has a value of <i>normalOperation</i> again, the error code SHOULD remain in the element lastErrorCode.

Table 14: Content of Function "deviceDiagnosisStateData" at Actor CEM

### 3.2.2.3 Client data - Specializations

#### 3.2.2.3.1 Topic "LoadControlLimit"

##### 3.2.2.3.1.1 Specialization "LoadControlLimit\_SelfConsumptionOptimization"

Scenario {...}: M/R/O [W][C]	Element	Value	[High Level Mapping] Element and value rules
1: M	LoadControl. loadControlLimitDescriptionListData. loadControlLimitDescriptionData.		
1: M	limitId	<x1> [<x2>] [<x3>]	SHALL be used as the primary identifier.
1: M	limitType	"maxValueLimit"	
1: M	limitCategory	"recommendation"	
1: M	measurementId	<z1>(-><x1>) [<z2>(-><x2>)] [<z3>(-><x3>)]	SHALL be set as FOREIGN IDENTIFIER, if a measurand or other feature is linked with the measurementId.
1: M	unit	"A"	
1: M	scopeType	"selfConsumption"	
1: M	LoadControl. loadControlLimitListData. loadControlLimitData.		
1: M	limitId	<x1> [<x2>] [<x3>]	SHALL be used as the primary identifier.
1: M	isLimitChangeable	true	If set to "false", the timePeriod, value and isLimitActive element SHALL NOT be writeable by a client. If omitted or set to "true", the timePeriod, value and isLimitActive element SHALL be writeable by a client.
1: M \W	isLimitActive		If set to "false", the limit and its timePeriod and value element SHALL be ignored. If set to "true" or omitted, the timePeriod and value element SHALL be applied, at least if timePeriod or value are set.
1: M \W	value		[OSCEV-001] If <i>isLimitActive</i> is set to "true", the <i>value</i> SHALL be set. Otherwise the element MAY be omitted. If <i>isLimitActive</i> is set to "false", but <i>value</i> is set, the content of <i>value</i> SHALL be ignored. The sub-elements "number" and "scale" represent a value according to the following formula: $\text{number} * 10^{\text{scale}}$
1: M \W	value. number		SHALL be used.

1: M \W	value. scale		MAY be used. If absent, a default value of "0" applies.
1: M	ElectricalConnection. electricalConnectionParameterDescriptionListData. electricalConnectionParameterDescriptionData.		
1: M	electricalConnectionId	<j1>	SHALL be set as PRIMARY IDENTIFIER.
1: M	parameterId	<i1> [<i2>] [<i3>]	SHALL be set as SUB IDENTIFIER.
1: M	measurementId	<z1>(-><j1>,<i1>) [<z2>(-><j1>,<i2>)] [<z3>(-><j1>,<i3>)]	The FOREIGN IDENTIFIER MAY be set. If set, the related electrical connection data SHALL be linked to a measurand or data of another Feature that uses the same measurementId.
1: M	acMeasuredPhases	"a"	[OSCEV-002]
		"b"	[OSCEV-002]
		"c"	[OSCEV-002]
1: M	ElectricalConnection. electricalConnectionPermittedValueSetListData. electricalConnectionPermittedValueSetData.		
1: M	electricalConnectionId	<j1>	SHALL be set as PRIMARY IDENTIFIER.
1: M	parameterId	<i1> [<i2>] [<i3>]	SHALL be set as SUB IDENTIFIER.
1: M	permittedValueSet		At least one set of permitted values SHALL be stated.
1: M	permittedValueSet. value		The sub-elements "number" and "scale" represent a value according to the following formula: $\text{number} * 10^{\text{scale}}$
1: M	permittedValueSet. value. number		SHALL be used.
1: M	permittedValueSet. value. scale		MAY be used. If absent, a default value of "0" applies.
1: M	permittedValueSet. range		
1: M	permittedValueSet. range. min		The sub-elements "number" and "scale" represent a value according to the following formula: $\text{number} * 10^{\text{scale}}$
1: M	permittedValueSet. range. min. number		SHALL be used.
1: M	permittedValueSet. range. min. scale		MAY be used. If absent, a default value of "0" applies.
1: M	permittedValueSet. range. max		The sub-elements "number" and "scale" represent a value according to the following formula: $\text{number} * 10^{\text{scale}}$
1: M	permittedValueSet. range. max. number		SHALL be used.
1: M	permittedValueSet. range. max. scale		MAY be used. If absent, a default value of "0" applies.

### 3.3 Pre-Scenario communication

#### 3.3.1 General information

The Pre-Scenario communication is needed if a client does not know the corresponding addresses on the server or if the required subscriptions or bindings are not active. In this case certain general communication mechanisms SHALL be used within SPINE:

- a) Detailed discovery: allows to discover resource addresses.
- b) Binding: allows to bind to resource address, which is frequently necessary to obtain write privileges.
- c) Subscription: allows to subscribe to resource addresses, which is necessary to receive unsolicited notifications if a resource changes during runtime.

It is possible to combine those steps for multiple Scenarios or also multiple Use Cases:

- E.g. if multiple Scenarios in multiple Use Cases use the same Feature, only one subscription needs to occur.
- E.g. a complete detailed discovery or a subscription to the NodeManagement Feature needs to occur only once for all Use Cases.

Depending on which Entity, Feature and Functions are used within a Scenario the payload of the corresponding messages may slightly differ, but the basic principles and messages used stay the same.

The subsequent messages SHALL be exchanged for those parts that have not already been performed since the current connection is established or if those parts are outdated for another reason (e.g. if the detailed discovery is needed, but the bindings and subscriptions are still active from a previous connection only the detailed discovery messages need to be exchanged). If all Pre-Scenario communication parts are up-to-date, this section MAY be skipped, and the implementation can proceed as described in the corresponding "Scenario communication" sections.

After the connection is re-established (e.g. due to a power loss or a firmware update) the Pre-Scenario communication SHALL be performed as well. There may be circumstances where messages from the Pre-Scenario communication may be exchanged again.

Often the necessary messages of different Scenarios can be combined, so that only one single message is needed instead of multiple messages for the different Scenarios. This also is the case for the Pre-Scenario communication. In most cases only one "read" operation on the detailed discovery is necessary, as well as only one subscription request or binding request is needed for each Feature. Often multiple Scenarios within a Use Case access the same Feature, so only one subscription or binding is necessary.

#### 3.3.2 Detailed discovery

For the functionality where a client already has current detailed discovery information (i.e. independent of this Use Case or any Scenario of it) the remainder of this section SHOULD be skipped.

Otherwise, the following procedure SHALL be performed in the given order:

1. If a client is not subscribed to the primary NodeManagement instance, the client SHALL acquire a subscription according to the figure provided within this sub-section.
2. A client SHALL read the detailed discovery information according to the figure provided within this sub-section. It SHALL keep the received information as far as it concerns mandatory and supported optional Entity Types, Feature Types and Functions of this Use Case that are needed by the client. This means that a client may choose how to store the necessary information. E.g. a client Actor can store the information how to address the necessary Features of the implemented Scenarios but may discard the Entity information.
3. If and as long as a client has a subscription to the detailed discovery information of an Actor and receives proper notifications, it SHALL consider (i.e. integrate into the kept detailed discovery information) the received information as far as it concerns mandatory and supported optional Entity Types, Feature Types and Functions of this Use Case.

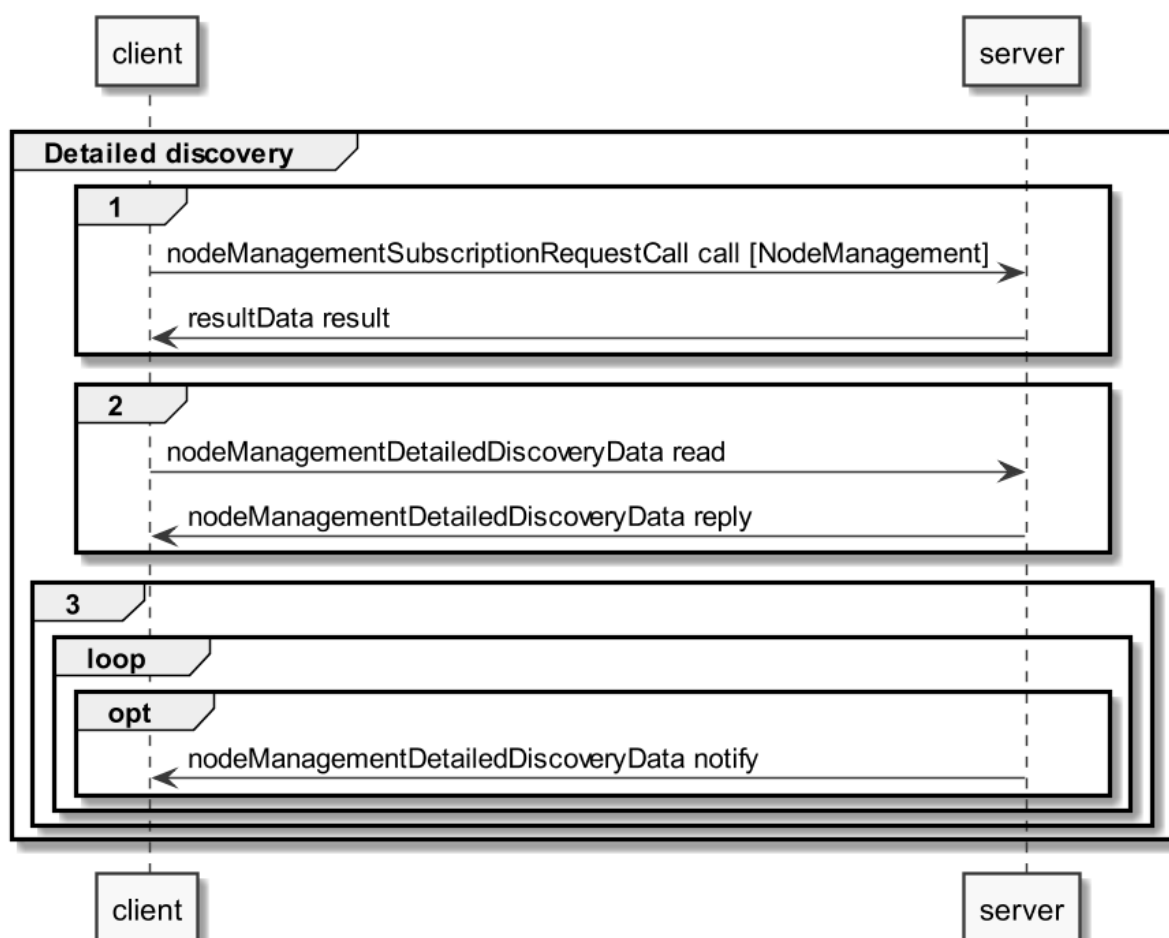


Figure 7: Pre-Scenario communication - Detailed discovery sequence diagram

If the "nodeManagementDetailedDiscoveryData read" fails, the client SHOULD retry to read the detailed discovery information until the "nodeManagementDetailedDiscoveryData reply" message was received successfully.

If all functionality is present at all times: The "nodeManagementDetailedDiscoveryData reply" message contains at least the mandatory Entities and Features given in the "Actor [...] overview" diagrams as well as the used Functions and their "possible operations" described in section 3.2 and its sub-sections.

If functionality is added or removed dynamically: The "nodeManagementDetailedDiscoveryData reply" message does not need to contain all mandatory Entities and Features given in the "Actor [...] overview" diagrams as well as all needed Functions and their "possible operations" described in section 3.2 and its sub-sections. However, as soon as the functionality is available it will be announced via a "nodeManagementDetailedDiscoveryData notify" message.

For the nodeManagementDetailedDiscoveryData read Function it is recommended to use a partial read with separated Selectors that may use one of the following Elements:

- entityType
- featureType

Note: Even with the usage of Selectors Features and Entities that are not relevant for this Use Case may be discovered. However, only Features and Entities that fulfil the hierarchical order as described within the Actors' sections shall be considered for this Use Case.

A "partial" notify SHALL be supported without using Selectors and Elements. Partial "delete" notify SHOULD also be supported with separated Selectors that may use one of the following Elements:

- entityAddress
- featureAddress

### 3.3.3 Binding

A server SHALL support binding for all Features that contain writeable or changeable data. Before a write on a Function of a Feature occurs, the client SHALL create a binding to the corresponding Feature. For this the nodeManagementBindingRequestCall Function is used as shown in the following sequence diagram:

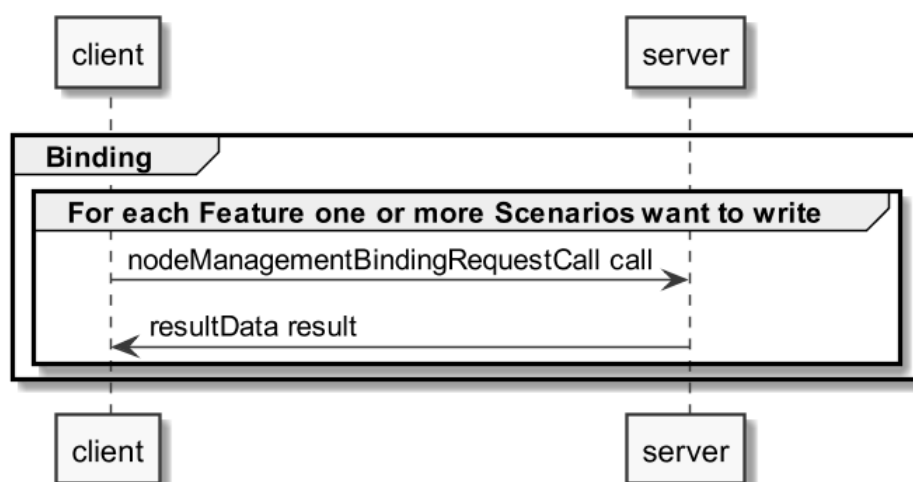


Figure 8: Pre-Scenario communication - Binding sequence diagram

If functionality is added or removed dynamically, binding may not be possible at all times on the required Functions. A client SHALL retry to create a binding again when receiving according updated detailed discovery information.

### 3.3.4 Subscription

A server SHALL support subscription for all Features that contain readable data that may change during runtime. The client SHALL create a subscription for all Features that the client wants to read. For this the nodeManagementSubscriptionRequestCall Function is used as shown in the following sequence diagram:

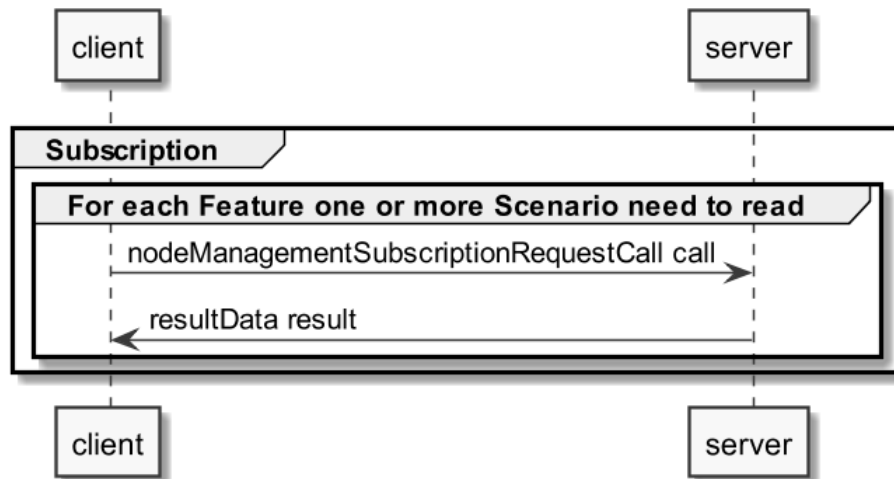


Figure 9: Pre-Scenario communication - Subscription sequence diagram

If the subscription request fails (e.g. because it is not supported by the server or the maximum number of possible subscriptions is reached), the client SHOULD read the data periodically (so-called "polling").

If functionality is added or removed dynamically, subscription may not be possible at all times on the required Functions. A client SHALL retry its subscription procedure again when receiving according updated detailed discovery information.

### 3.3.5 Dynamic behaviour

In case Entities or Features are removed, a nodeManagementDetailedDiscoveryData "notify" is transmitted that informs about the deleted Entities and Features. All existing binding or subscription entries on the deleted Features SHALL be deleted by each device.

In case Entities or Features are added the Pre-Scenario communication starts with transmitting a nodeManagementDetailedDiscoveryData "notify" that contains the added Entities and Features.

## 3.4 Scenarios

### 3.4.1 Scenario 1 - CEM informs EV about self-produced current

#### 3.4.1.1 Pre-Scenario communication

1. **Detailed Discovery:** Actors that act as client within this Scenario, need to know the addresses of the server Features used in the Initial Scenario communication. If an address of a particular server Feature is not known, the detailed discovery has to be used, as described in section 3.3.2.

2. **Binding:** Actors that write parts of a Feature within this Scenario, need to create a binding, as described in section 3.3.3. Only one binding partner is allowed to write the data specified in this Scenario.
3. **Subscription:** Actors SHALL create a subscription for each server Feature that is relevant for the corresponding Actor within this Scenario, as described in section 3.3.4.

The Initial Scenario communication SHALL start at the latest when the required resources on an Actor are known and the necessary binding and subscription procedures have been finished. However, as soon as an address of a required resource is known, the Initial Scenario communication for this resource MAY start already, even if addresses of other required resources are not known yet.

If required resources are removed and added again, they are re-discovered, and the Initial Scenario communication is triggered again for those resources.

#### 3.4.1.2 Initial Scenario communication

Each time a (re-)connection is established, even if the Pre-Scenario communication phase is skipped, the messages as shown in the following sequence diagram SHALL be exchanged, as the corresponding resources may have changed in the meantime:

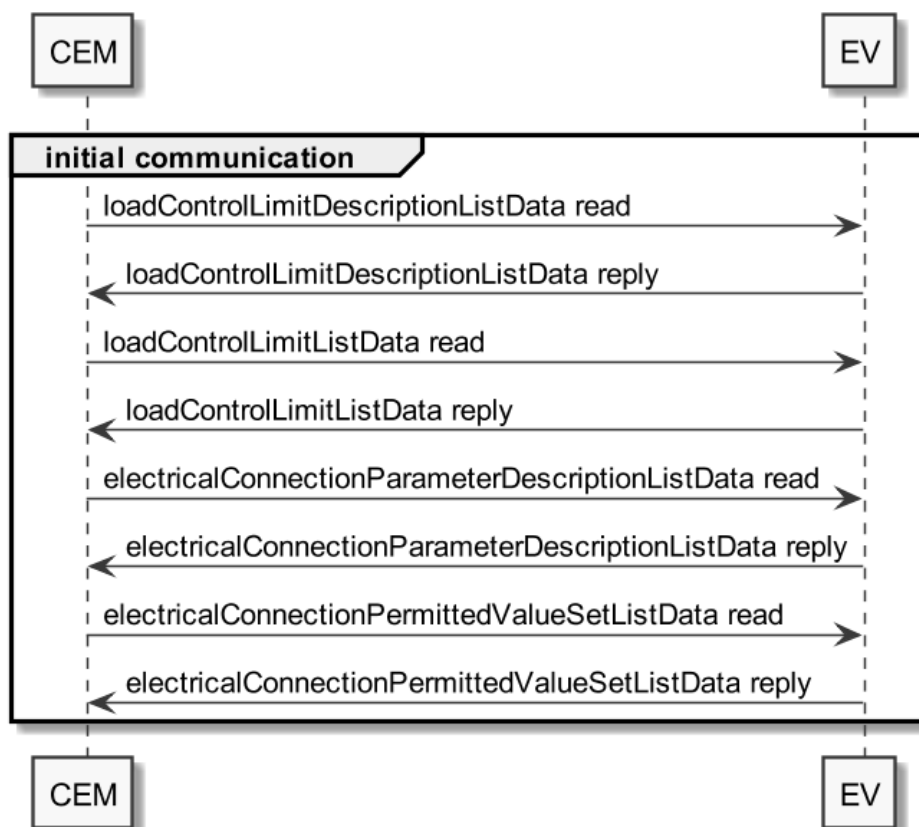


Figure 10: Scenario 1 - Initial Scenario communication sequence diagram

For `loadControlLimitDescriptionListData` partial read with the following Selectors SHOULD be supported:



905 - scopeType = "selfConsumption"

906 For loadControlLimitListData partial read with the following Selectors SHOULD be supported:

907 - limitId (derived from the loadControlLimitDescriptionListData reply)

908 For electricalConnectionParameterDescriptionListData partial read with the following Selectors  
909 SHOULD be supported:

910 - measurementId (derived from the loadControlLimitDescriptionListData reply)

911 For electricalConnectionPermittedValueSetListData partial read with the following Selectors SHOULD  
912 be supported:

913 - electricalConnectionId (derived from the electricalConnectionParameterDescriptionListData  
914 reply)

915 - parameterId (derived from the electricalConnectionParameterDescriptionListData reply)

916 The following table shows where the necessary content of the messages from the sequence diagram  
917 is described:

Message name from sequence diagram	Content description in table	Scenario number in table
loadControlLimitDescriptionListData reply	Table 6	1
loadControlLimitListData reply	Table 7	1
electricalConnectionPermittedValueSetListData reply	Table 9	1
electricalConnectionParameterDescriptionListData reply	Table 8	1

918 *Table 16: Initial Scenario communication content references for Scenario 1*

919 Note: Within the Initial Scenario communication the content required by this Scenario MAY not be  
920 provided completely but later on during Runtime Scenario communication.

921

### 922 **3.4.1.3 Runtime Scenario communication**

923 Based on the Initial Scenario communication the Runtime Scenario communication provides updates  
924 during runtime.

925 If one of the referenced server Functions' data change, the server SHALL submit the change as shown  
926 in the following figure:

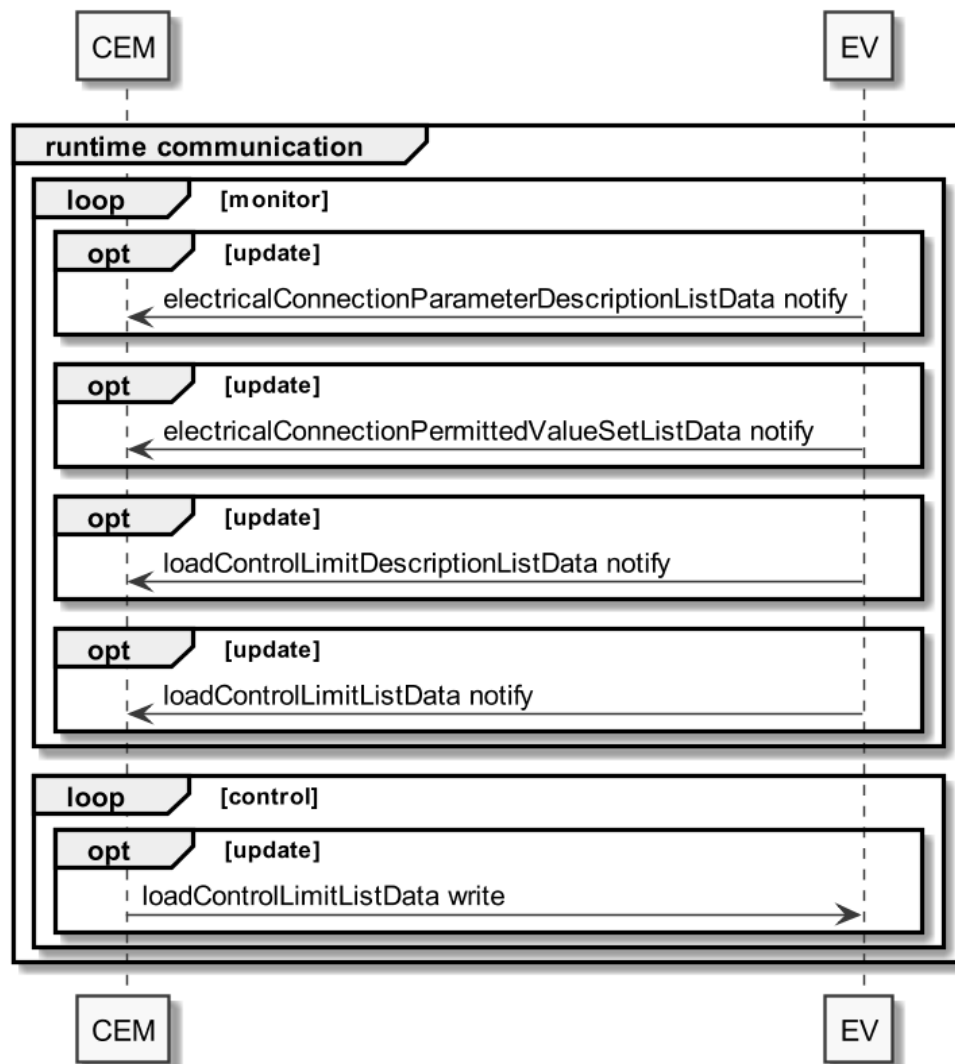


Figure 11: Scenario 1 - Runtime Scenario communication sequence diagram

Partial notifications without Selectors or Elements SHALL be supported for all Functions used in this Scenario.

For loadControlLimitDescriptionListData and loadControlLimitListData partial delete notification SHOULD be supported with the Selector:

- limitId

For electricalConnectionParameterDescriptionListData partial delete notification with the following Selectors SHOULD be supported:

- electricalConnectionId
- parameterId
- measurementId

For electricalConnectionPermittedValueSetListData partial read with the following Selectors SHOULD be supported:

- electricalConnectionId
- parameterId

Partial write without Selectors or Elements SHALL be supported for the loadControlLimitListData function.

Note: To interpret partial notification messages correctly the information obtained during the Initial Scenario communication phase is necessary.

Note: A read operation ("polling") on all Functions is possible at any time, e.g. if a notification could not be evaluated.

The following table shows where the necessary content of the messages of the sequence diagram is described:

Message name from sequence diagram	Content description in table	Scenario number in table
electricalConnectionParameterDescriptionListData notify	Table 8	1
electricalConnectionPermittedValueSetListData notify	Table 9	1
loadControlLimitDescriptionListData notify	Table 6	1
loadControlLimitListData notify	Table 7	1
loadControlLimitListData write [OSCEV-003]	Table 7	1

Table 17: Runtime Scenario communication content references for Scenario 1

#### 3.4.1.4 Additional information

None.

### 3.4.2 Scenario 2 - EV checks CEM availability

#### 3.4.2.1 Pre-Scenario communication

- Detailed Discovery:** Actors that act as client within this Scenario, need to know the addresses of the server Features used in the Initial Scenario communication. If an address of a particular server Feature is not known, the detailed discovery has to be used, as described in section 3.3.2.
- Binding:** Binding SHOULD NOT be used for this Scenario.
- Subscription:** Actors SHALL create a subscription for each server Feature that is relevant for the corresponding Actor within this Scenario, as described in section 3.3.4.

The Initial Scenario communication SHALL start at the latest when the required resources on an Actor are known and the necessary binding and subscription procedures have been finished. However, as soon as an address of a required resource is known, the Initial Scenario communication for this resource MAY start already, even if addresses of other required resources are not known yet.

If required resources are removed and added again, they are re-discovered, and the Initial Scenario communication is triggered again for those resources.

### 3.4.2.2 Initial Scenario communication

Each time a (re-)connection is established, even if the Pre-Scenario communication phase is skipped, the messages as shown in the following sequence diagram SHALL be exchanged, as the corresponding resources may have changed in the meantime:

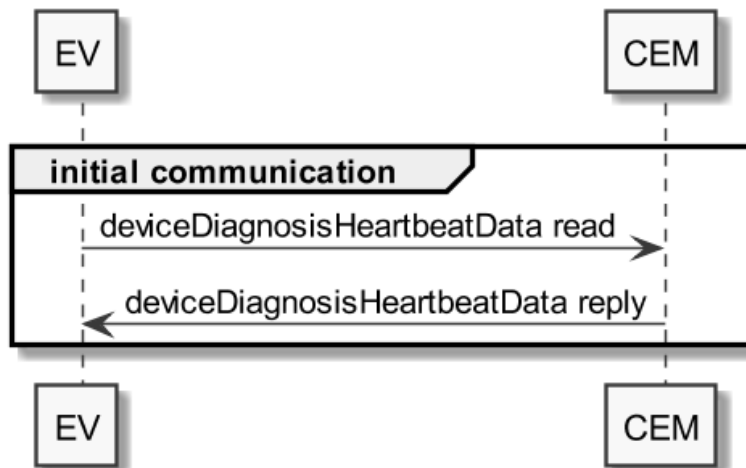


Figure 12: Scenario 2 - Initial Scenario communication sequence diagram

The following table shows where the necessary content of the messages from the sequence diagram is described:

Message name from sequence diagram	Content description in table	Scenario number in table
deviceDiagnosisHeartbeatData reply	Table 13	2

Table 18: Initial Scenario communication content references for Scenario 2

Note: Within the Initial Scenario communication the content required by this Scenario MAY not be provided completely but later on during Runtime Scenario communication.

### 3.4.2.3 Runtime Scenario communication

Based on the Initial Scenario communication the Runtime Scenario communication provides updates during runtime.

If one of the referenced server Functions' data change, the server SHALL submit the change as shown in the following figure:

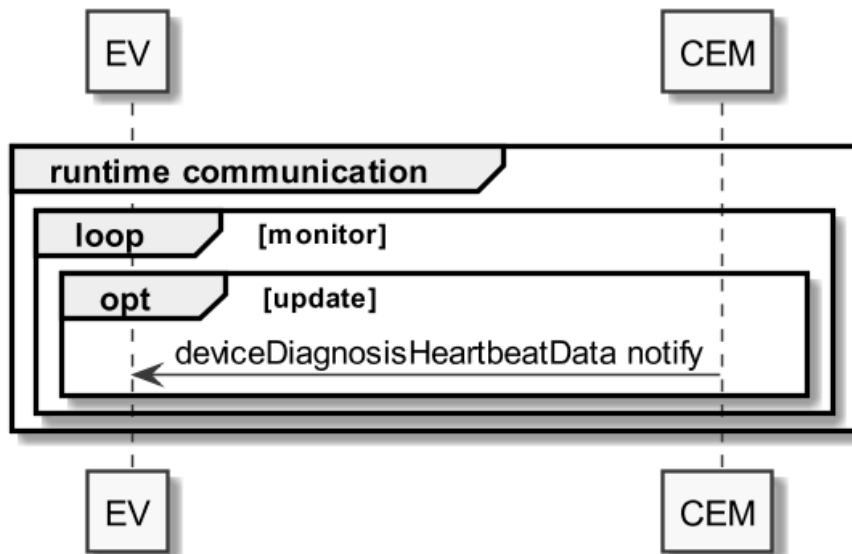


Figure 13: Scenario 2 - Runtime Scenario communication sequence diagram

Note: To interpret partial notification messages correctly the information obtained during the Initial Scenario communication phase is necessary.

Note: A read operation ("polling") on all Functions is possible at any time, e.g. if a notification could not be evaluated.

The following table shows where the necessary content of the messages of the sequence diagram is described:

Message name from sequence diagram	Content description in table	Scenario number in table
deviceDiagnosisHeartbeatData notify [OSCEV-006]	Table 13	2

Table 19: Runtime Scenario communication content references for Scenario 2

#### 3.4.2.4 Additional information

None.

### 3.4.3 Scenario 3 - CEM sends error state

#### 3.4.3.1 Pre-Scenario communication

- Detailed Discovery:** Actors that act as client within this Scenario, need to know the addresses of the server Features used in the Initial Scenario communication. If an address of a particular server Feature is not known, the detailed discovery has to be used, as described in section 3.3.2.
- Binding:** Binding SHOULD NOT be used for this Scenario.

3. **Subscription:** Actors SHALL create a subscription for each server Feature that is relevant for the corresponding Actor within this Scenario, as described in section 3.3.4.

The Initial Scenario communication SHALL start at the latest when the required resources on an Actor are known and the necessary binding and subscription procedures have been finished. However, as soon as an address of a required resource is known, the Initial Scenario communication for this resource MAY start already, even if addresses of other required resources are not known yet.

If required resources are removed and added again, they are re-discovered, and the Initial Scenario communication is triggered again for those resources.

### 3.4.3.2 Initial Scenario communication

Each time a (re-)connection is established, even if the Pre-Scenario communication phase is skipped, the messages as shown in the following sequence diagram SHALL be exchanged, as the corresponding resources may have changed in the meantime:

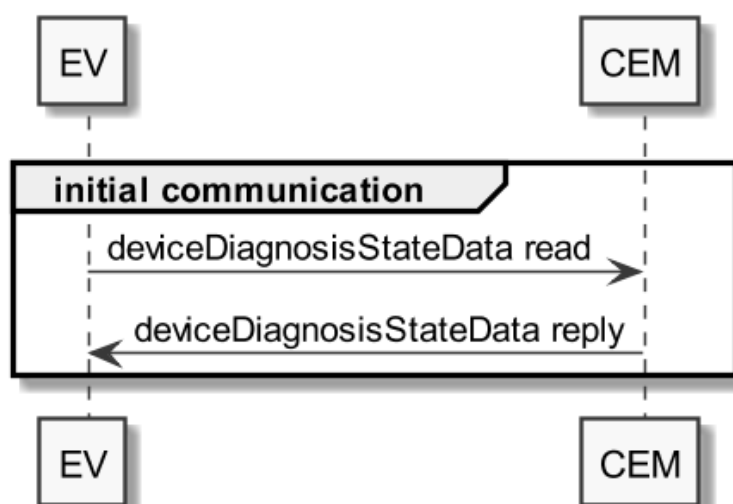


Figure 14: Scenario 3 - Initial Scenario communication sequence diagram

The following table shows where the necessary content of the messages from the sequence diagram is described:

Message name from sequence diagram	Content description in table	Scenario number in table
deviceDiagnosisStateData reply	Table 14	3

Table 20: Initial Scenario communication content references for Scenario 3

Note: Within the Initial Scenario communication the content required by this Scenario MAY not be provided completely but later on during Runtime Scenario communication.

**3.4.3.3 Runtime Scenario communication**

Based on the Initial Scenario communication the Runtime Scenario communication provides updates during runtime.

If one of the referenced server Functions' data change, the server SHALL submit the change as shown in the following figure:

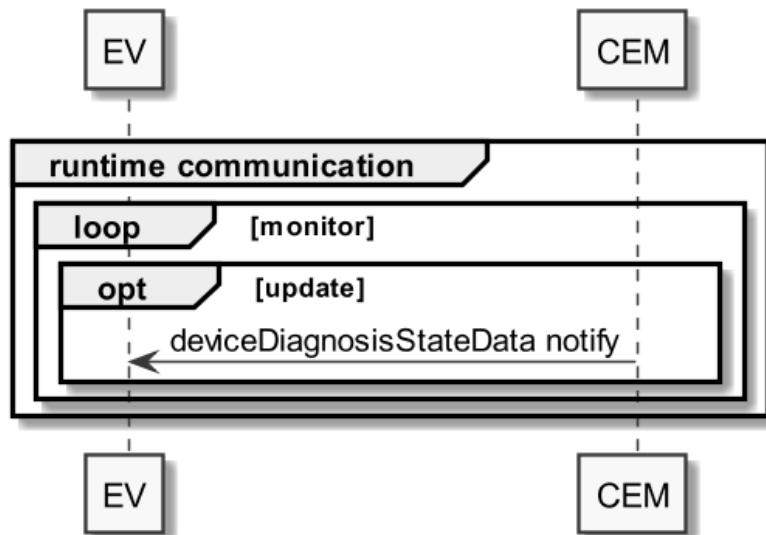


Figure 15: Scenario 3 - Runtime Scenario communication sequence diagram

Note: To interpret partial notification messages correctly the information obtained during the Initial Scenario communication phase is necessary.

Note: A read operation ("polling") on all Functions is possible at any time, e.g. if a notification could not be evaluated.

The following table shows where the necessary content of the messages of the sequence diagram is described:

Message name from sequence diagram	Content description in table	Scenario number in table
deviceDiagnosisStateData notify [OSCEV-008]	Table 14	3

Table 21: Runtime Scenario communication content references for Scenario 3

**3.4.3.4 Additional information**

None.